

Climate Activists Denying Science on Pipelines

Last year, about this time, we briefed you regarding Biden's energy policy and what we saw coming. We warned then that Vladimir Putin was working behind the scenes to harm American energy development. He's done that for at least a dozen years now.



In previous briefings, during the COVID shutdown in April 2020, we saw that energy prices had gone negative. Producers were paying people to take oil since we had so much of it. At the time, we explained why that wouldn't last.

By last year, things had normalized, and oil traded for about \$60 a barrel. Unfortunately, today we are seeing oil prices skyrocketing, with oil topping \$130 a barrel at one point and predictions of \$200 or even \$300 as the war in Ukraine started and sanctions were placed on Putin/ Russia.



WARNING: Putin's plan to destroy American energy independence seems to be working perfectly along with Biden's help. ESG is targeting America's energy and fossil fuel industry for all the wrong reasons and the results may surprise you. As Gas climbs to a record high, consumers are getting crushed.

There's a fragile recovery ahead and to better understand what comes next, we invited Troy Andrews back into the Economic War Room®. In this briefing you will understand why America's energy independence was creating a cleaner world than we have today. Also, why investments in fossil fuels and pipeline infrastructure are important for multiple reasons despite what the so called "climate experts" may be telling you.

Your Mission: To invest in America's Energy Independence and help make energy available in a clean way to the rest of the world.

President Joe Biden's Transportation Secretary Pete Buttigieg said people upset with near-record gas prices should buy an electric vehicle. His vision is short sighted. Even if everyone could afford to buy an electric car, we do not have the capacity on the grid to charge a nation of electric vehicles.



Ep. 5-185 (OSINT) Open-Sourced Intelligence Report. This briefing includes conversations with Kevin Freeman and Troy Andrews. Troy Andrews Mr. Andrews, one of the founders of Paradigm, leads the business development team and serves on the board of the Joint Ventures. He has more than 28 years of experience in the oil and gas industry with a focus on project development, team building, wellhead gathering, gas processing, NGL supply/logistics and finished fuels marketing. Previously, he led the Bakken Development Team at Aux Sable and the NGL Business Unit at Lansing Trade Group. Prior to Lansing, Mr. Andrews was at SemStream, where he led the propane supply and logistics teams across North America. He began his career at The Williams Companies where he spent 17 years in terminal operations, pipelines, business development, retail and wholesale supply/logistics and energy trading.

- 1. Energy Prices Have Been Climbing Since the Biden Administration Took Office. The Ukraine war did not help prices. But make no mistake. Putin's invasion is not the leading cause of high oil prices today.**

We are doing it to ourselves.

Secretary of Transportation Pete Buttigieg wants higher prices. He is implementing the Biden plan.

Buttigieg explains that we should not get caught up in short-term thought processes with pipelines. We are just going to have to suffer a little bit as we change to other forms of energy.

Is he kidding? **It's clear the current administration does not want America to be energy independent or have low gas prices. It does not fit their worldview agenda.**

- 2. Why America Needs its Pipelines. Climate Activists are Denying Science.**

Pipelines are the safest form of transportation and the cleanest. Think about it, It makes no sense to drill oil if you cannot get it to where it is needed.

"Biden energy policies, they've been responsible for the loss of American energy independence. They've canceled pipelines." –Kevin Freeman

The Trump administration tried to make strides toward clean, affordable energy independence. Their focus was to make the pipelines and – just overall energy projects – easier to get permitted so that they can move forward.

“Let’s face it, here in the US, a lot of people talk about evil oil companies and all this. Well, we’re all people that live here just like everyone else does, and we want a clean environment. We want to do things the right way. The energy industry is very progressive when it comes to trying to keep a clean environment, not cutting corners, and doing all the things that need to be done. But it just seems like more and more often there are policies put in place that stagnate and you can’t get a project done.” –Troy Andrews

A closer look at why pipelines are critical despite what climate activist say.

- » **The truth is: Oil and Energy need to go from where it is discovered and produced to the markets that consumer the energy.**
- » **It needs to go from where it is discovered, to the refineries and then to where it is consumed. The best and safest way to transport energy is through pipelines.**

The alternative includes trucks or the railroad industry. The railroad was built to take commerce throughout the country into the big population centers of the country. That’s what it was built for. It’s old. It’s been around forever since the beginning of the transportation industry, but pipelines are a much cleaner, easier, safer way, for the environment, to ship energy from North Dakota down to New Orleans.



“Per molecule delivered, it is the safest form of transportation. Plus, it doesn’t go through the major metropolitan areas. It goes through the countryside. If you relegate yourself to going by rail and truck, you’re going through the major metropolitan areas with fuel, and it just makes no sense at all.” –Troy Andrews

“Pipelines have a great safety record. But they were the first, one of the very first things that Biden cut. He cut the pipelines, and then he also did things that stopped hydraulic fracking and the extraction of energy.”–Kevin Freeman

The Biden Administration put a freeze on all federal permits - which sent a clear message to the oil companies.

If you're working in the administration and you're approving permits, you're really kind of being told, "Hey, take your time on that. That's not something that maybe we want to do."

You don't have to just shut things down in order to send messages through the DC establishment to slow things down. They make it clear they want to go a different direction.

The media and administration talk about all the permits out there and oil companies do not want to drill or utilize them, but there is more to the story:

- » If you lease up an area, you're going to go and get permits for that area.
- » And then you may find out later, you're going to drill test wells, that it's uneconomic to drill in that area.

You may let the leases expire. You may not use them. There's lots of reasons why that happens. Then if you drill the oil but cannot cost effectively transport it, that is another barrier.

"The Biden administration wanted higher energy prices because that would have people abandon fossil fuels and move to expensive green energy projects." -Kevin Freeman

That thought process is crazy because we live in a global society. We're producing energy here in the US. The reality is per capita, our emissions are lower than the rest of the world.

3. How American Energy Independence Can Curb Emissions Worldwide.

What climate activists do not want you to know.

We were producing so much energy that prices came down. There is enough energy in our country to meet our needs without importing oil from other higher polluting countries.

"We have enough energy in this country to not only meet our needs and in North America in particular, like Canada and the US together to also help curb a lot of the emissions worldwide."—Troy Andrews

Producing American fossil fuels curbs carbon emissions worldwide.



ATTENTION: If you really have a climate mind and you want to curb climate emissions worldwide, American production is one of the lowest emitters even though we're one of the highest users.

"We're one of the lowest emitters in the world of carbon. And worldwide, most of the world is using coal. And the way to displace coal is to produce more natural gas here and sell it more cheaply, more affordably, and sell it worldwide, which we have the technology to do. And if you really care about climate and the environment, we should be producing as much liquefied natural gas as we possibly can and exporting it around the world." –Troy Andrews



REMEMBER ALL THE MEDIA SHOCK WHEN WE PULLED OUT OF THE PARIS CLIMATE ACCORD?

Being one of the lowest emitters of carbon in the world is not theory. We have seen that in practice.

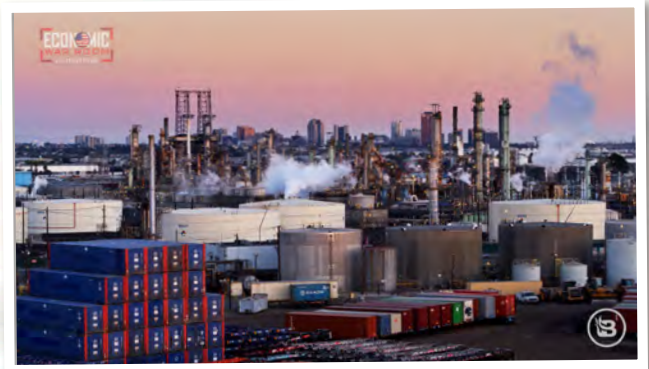
When we pulled out of the Paris Climate Accords, we still lowered our emissions more than most, any other country in the world, and we did it by moving to natural gas.

- › In 2005 America started switching from coal to natural gas in this country, and **we reduced our emissions by a billion metric tons per year.**
- › **At the same time,** the same time period, from about 2005 to 2019, **worldwide coal emissions increased by 4.4 billion metric tons.**
- › We had a fraction offset of what the worldwide increase has been.

Key Point:

Last year, just the increase from 2020 to 2021 of worldwide coal emissions completely wiped out everything that we did in the US from 2005 to 2019. All of the climate progress is wiped out because of high energy prices forcing people to coal, not solar and not wind.

“There’s not enough solar and wind to be able to deploy that around the world. Let’s face it, in the US – it’s good to be a leader, but we need to be a leader in a different way. We need to be a leader in producing good, clean-burning resources to the rest of the world, not shutting down our own resources. And then the rest of the world is left with high prices, and then they’re trying to burn coal because that’s what they have and what they can afford.” –Troy Andrews



“What you’ve done is you just turned that whole thought process on its head. Increasing American energy production will reduce climate problems, if that’s what you’re worried about. We will make more energy available in a clean way to the rest of the world, otherwise they’re just going to ignore all that and go to coal.” –Kevin Freeman

Troy Andrews emphasizes these key points as to what we need for a cleaner world.

- » You need pipelines
- » You need infrastructure

If you truly want to be the leader in climate reduction worldwide, you’ve got to make yourself the person that’s going to make that happen.

- » You can’t just put policies in place to curb supply like the current administration has done.



CAUTION: We put energy policies in place to curb supply, but we don't help reduce demand for dirty burning energies around the world.

Did You Know? (Excerpts from: Unleashing U.S. LNG, The Largest Green Initiative on the Planet.)

In 2022: The World is still a Major Coal Consumer.

No matter how many electric cars we have in the US, it does not compare to global carbon emissions. Even if the US were net Zero, the world would still miss its climate goals.

In the US, switching from Coal to Gas accounted for a 61% of all emission reduction within the US. Yet, the US has no policy to focus on International Emissions.

- » The rest of the world is where the US was in 2005, but on a scale that is six times larger with insufficient resources to address the problem.
- » Coal accounts for 50% of the international energy emissions, and absolute energy emissions are rising.

If climate activist really wanted clean air, the focus would be on unleashing U.S. LNG: This would be the Largest Green Initiative on the Planet.



A Real Solution to clean air: There is an opportunity to target International Coal Emissions with US Liquid Natural Gas.



The Emission reduction impact of an unleashed U.S. LNG scenario is equal to all of the efforts below combined:

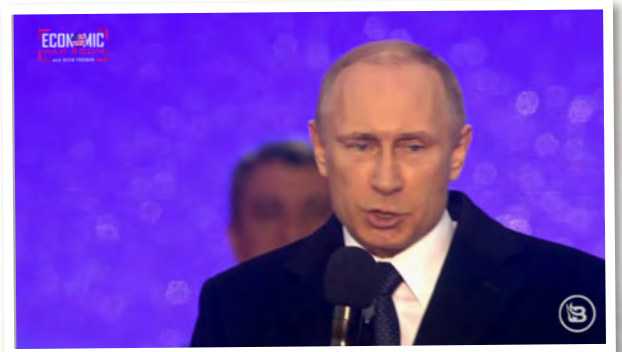
- » Electrifying every U.S. passenger vehicle.
- » Powering every home in America with roof top solar and back up battery packs.
- » Adding 54,000 industrial scale windmills, doubling US wind capacity.

Source: EQT - #UnleashUSLNG

4. Why Putin does not Want America to Have Energy Independence and His Influence with Climate Activists.

Vladimir Putin was funding environmentalist to stop hydraulic fracking.

Early on, Kevin Freeman did work, as part of his economic warfare research for the Pentagon, that found Vladimir Putin was funding environmentalist groups to stop hydraulic fracking.



- › He'll do even silly little things. Like you get an environmentalist group that wants to protect a blind spider, and they'll stop \$100 million energy project because they find one blind spider.
- › How inexpensive and easy would that be to find an endangered spider species and drop a specimen on a site?

"I think everybody in DC knows that. I did a lot of work in DC when we did our pipeline project, got our permitting done, and did a lot of just going around talking to the folks in the Senate and the Congress that were impacted by the project. And there was also the Dakota Access pipeline going on at the same time, and it was being protested like crazy. **And the conventional wisdom there was – that was all really being funded by money from out of the country to shut down our pipeline infrastructure. And it was said by several members of Congress at the time to be and, I don't have inside knowledge as to whether that's going on, but it seemed as if they did.**" – Troy Andrews

Even our own Intelligence Community is convinced there is foreign influence. Anders Fogh Rasmussen had made it very publicly known in the United Kingdom and so forth. It was even documented in Newsweek.

In the Economic War, with a weakened US energy position, Putin Appears to be winning.

This from Bloomberg News:

Mocked as 'Rubble' by Biden, Russia's Ruble Comes Roaring Back

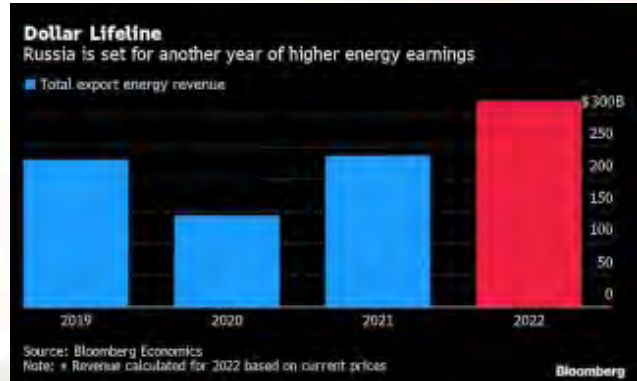
<https://www.bloomberg.com/news/articles/2022-04-06/mocked-as-rubble-by-biden-russia-s-ruble-comes-roaring-back>

Sydney Maki Wed, April 6, 2022, 7:42 PM:5

“What’s become clear is that despite an incredibly wide-ranging package of sanctions on the Russian government and its oligarchs, and an exodus of foreign businesses, the actions are largely toothless if foreigners keep guzzling Russian oil and natural gas – supporting the ruble by stocking Putin’s coffers.”

It goes on to explain how Russia set for another year of high energy earnings. Earnings went from approximately \$149 Billion in revenue in 2020 to \$300 Billion in 2022.

Source: Bloomberg Economics



Economic War Room Summary: With America no longer exporting energy, that’s billions of dollars more to equip Russia’s military against Ukraine. **Biden’s energy policies are helping to build Russia’s war chest.**



CAUTION - Capital is being taken away from Energy companies as they are made out to be the villains.

If you want to build a pipeline, if you want to drill new holes in the ground and produce oil or gas, you must have financial capital.

- » A FAST COMPANY Article stated approximately \$39.2 trillion in assets have been divested from fossil fuels, up from \$52 billion across 181 institutions in 2014.
- » In summary, let this sink in. \$52 billion in 2014 said no to investing in fossil fuel development. Now it’s \$39.2 trillion!



We cannot produce energy if there’s no capital to invest in it.



WARNING: This is a risk when you have very few people managing large pension funds. They give the money to these large investment firms, and they are making policy based on what policies they want many times over what the clients want.

6. How to Protect American Energy Independence and Have a Cleaner World.

The truth - why oil companies cannot drill more and how it is hurting the world.

A closer look at why America should invest in Energy Development.

- » It helps our economy.
- » We become more energy independent as a nation.
- » We help the climate worldwide because we're able to have cleaner energy available.



Yet some of the big pension and investment funds are pushing a different agenda that can be even worse for the climate.

ESG investing, Environmental, Social justice, and Governance investing is working against the benefits of American Energy Development above. Look at this quote from Daily Torch:



Troy shares his experience with ESG guidelines.

“It's very true that that's becoming a thing, and it really came over from Europe and it's being adopted here in the US. And, we have syndicated debt against our company, and I have to fill out ESG questionnaires that are really broad in nature.”

On the surface, ESG might sound really good. We want to be fair minded as it relates to hiring. But ESG seems to be taking on a specific agenda to eliminate all fossil fuel investment when you look at what happened at ExxonMobil.

“What I’m concerned about is virtue signaling, for example, the virtue signaling of the ExxonMobil. They just elected three directors that Engine No. 1 pushed, and BlackRock and all the index funds voted for. Those three directors don’t like the fossil fuel industry very much. They really want to end fossil fuels.” –Kevin Freeman

As an industry, we’ve got to start focusing on being a leader of the world like people expect us to be as it relates to how to solve climate change and how to bring about better change in the world.

Think about it, I think I saw a figure that 700 million people utilize half of the energy in this world. That leaves, what, seven billion people using the other half?

- » They are not getting enough energy.
- » They can’t live a decent lifestyle.
- » They can’t get lifted out of poverty.
- » The world needs more energy, not less.

Ultimately what do they do? They burn wood, they burn coal, they burn fuel oil. They burn whatever they can. If we were supplying American energy to those places, they’d be able to lift out of poverty like so many others before them.

“Everybody needs energy. Everybody. I don’t know what these ESG policies do to solve that problem. How do we get energy to people that need energy because everybody needs it?” –Troy Andrews

Key Point: We can’t just leapfrog to, “Oh, well, let’s put electric cars everywhere. Everybody in Africa should drive a Tesla.” That wouldn’t work. There’s no infrastructure.

CASE STUDY – HAITI | Poverty | Energy

A look at Haiti's energy grid and poverty.

- › They have may have one grid that runs part of their country, and then the rest of it is all desperate people.
- › Their primary grid is inefficient, expensive, and runs primarily on diesel.
- › They probably have more than half of their people that don't have any energy power at all. They burn fuel oil. They don't have gasoline. Everything is diesel. All their electricity is run by bunker fuel on a building-by-building basis.
- › There is nothing clean about this!



"You must run a generator in the back, so you have enough electricity. That is no way to escape poverty. That is no way to keep the environment clean. And yet that is a natural result of these seemingly good-sounding virtue-signaling policies." –Kevin Freeman

Economic War Room® has done a program on the electric grid.

- › If you don't have an electric grid, you don't get out of poverty.
- › If you don't have the ability to have transportation, you don't get out of poverty.

The way that you do that is you want the cleanest energy available at a reasonable price.

We've got to start making policy in this country that can truly impact the world in a positive way instead of seeming to have some agenda behind it.

"If you just look at our company and we're no different than any of the other energy companies out there, out of a lot of our bonus metrics every year, number one is safety, it is making sure our employees and contractors can work and go home to their families every night. The second, and it's no less, is the environment. No spills! All those things are important-- We measure our success every year based on meeting those metrics." –Troy Andrews

The American energy industry has been a wonderful part of the American experience. It's why America has built the strong economy that we have.

- » You can see what happens when energy prices are too high and the damage it causes.
- » The American energy worker, because they tend to be true believers in a just cause, tend to want to clean the environment.

"There are Environmentalists – some true believers in a just cause. But I also think that there are some who have sold out for money or political power, and I think there are some who want us to go back to the Stone Age so that we don't hamper Mother Earth in some way." –Kevin Freeman

Real Environmentalist Protest or Just a Show for Media? – Sometimes it is Just a Job on the protest line?

On the protest line on the Dakota Access Pipeline:

Troy Andrews shares his experience building the Pipeline. Sometimes for environmentalists, it is just a job.

"I know I may have mentioned this to you before, but if I go back to the Dakota Access protest:

- » We had workers that were working on our pipeline project while Dakota Access was being protested.
- » Those workers, when we were finished with our project, didn't have any work until their next job.
- » So, they went and protested the Dakota Access because they were being paid to do so. It was just a job.



- » They got media attention, but the true story was not covered. It was about the money and the visuals that environmentalist groups wanted out there.
- » The question? Who was really paying and funding the organized protest?

6. America Can be Energy Independent Today

If we were to fix the energy policies, and we started today, and we opened up pipeline development, Biden stated, we'd be two years away from the pipeline being built and that was a reason not to do that? He canceled it a year and a half ago. We could have been 75% through construction!

If we did all the things we need to do today, we can be energy independent again and it would directly impact Putin and his aggressiveness!

"If we were to really focus on clean-burning natural gas, liquified natural gas, on produced and exported globally, we could not only do that from a security perspective, but we could also make it more affordable around the world for those countries that need it. Plus, we could also reduce emissions around the world and take a large step towards decreasing the coal-burning that is happening all around the world." –Troy Andrews

There is a big challenge for investors interested in creating a cleaner world. Unfortunately, ESG is not honestly addressing these key issues.

There's going to be new opportunities that will open in the Energy Sector.

There'll be a political change. And when it happens, you'll have the chance to invest in America's energy future and help improve the climate and solve poverty.



PAGE 14


Why Should You Care?

- › Increasing American energy production can help reduce the climate problem.
- › America can be Energy Independent and help provide energy security to our allies while weakening the energy dominance of our adversaries like Russia.
- › Our current energy policy is helping to fund Russia and the war in Ukraine.
- › There are real solutions to a clean air and a better world that still involve fossil fuels.
- › Low-cost clean energy will help lift people and countries from poverty.
- › The ESG narrative is less about solutions to a clean world and more about control and narratives.

Action Steps:

1. Support America's energy independence and critical infrastructure including pipelines. These are real solutions to a cleaner planet and capital investment is critical.
2. Support House and Senate Bills for Energy Independence.
 - › Republican-led H.R. 6858, the American Energy Independence from Russia Act, to support American energy production across the country has now been rejected five times by Democrats in Congress. Write to your representatives supporting energy independence.
 - › Also, encourage Senators to support Senator Cruz's Energy Freedom Act. You can learn more here: https://www.cruz.senate.gov/imo/media/doc/energy_freedom_act.pdf
3. Politics will change, it is important to stay up to speed on the Energy industry and potential investment opportunities ahead.
4. The carbon emission impact is significant as we transition from coal to solutions like LNG. America should focus on policies and solutions that will help not only in America, but around the world.
5. There is a revolution formed against America. Help your friends understand what is really happening and be passionate in your stand for Liberty and protecting America.
6. Join us weekly in the Economic War Room. We are building new solutions with thought leaders that come through our doors every week.

7. Understanding the geopolitical landscape and threats against your money, your livelihood, and your way of life will allow you to be better prepared as the Great Reset is waged against America. Taking away America's energy independence is part of weakening America. Be sure to sign up for our weekly updates at <https://www.economicwarroom.com>.
8. **If you have a financial advisor, make sure they have your values and interest at heart. Make sure they really understand what ESG investments mean for our future. Suggest that they become part of the NSIC institute and nominate them to participate in our online certification (see below).**

 **ATTENTION:** Remember, if you have not contacted your financial advisor, it is time to make it happen! If you don't have an advisor, it's time to consider getting one.

9. Weaponize your money toward principles that support Liberty, Security, and Values (LSV). You control your giving, spending, and investing. Nominate your financial advisor to attend our Founders' class starting very soon.
 - » **Investing.** We suggest you get a like-minded financial advisor. We've done surveys and a clear majority of investors want an advisor who matches with their political and cultural beliefs. Unfortunately, Wall Street is pushing for you to just take what they offer in order to force a leftist agenda on you.
→ "If your advisor isn't willing to match your investments with your values, send them to us for training and education. If they won't do that, I can promise you that there are lots of other advisors looking for new clients." -Kevin Freeman

10. It is time to fight the economic war we are facing. Nominate your financial advisor at [EconomicWarRoom.com/advisor](https://www.EconomicWarRoom.com/advisor) and let them know you think this would be a great opportunity for them. Classes are launching and our list is growing fast.

11. Again, if you have not already done so, please consider the following:

Be sure to sign up for our free weekly Economic Battle Plans™ at www.EconomicWarRoom.com

- » If you are following Economic War Room you will be on the leading edge as it relates to global threats, geopolitical analysis, and how you can weaponize your money to strengthen America. Your money, livelihood, and way of life are at risk and these tools are designed to mobilize America to protect their economic liberty.



In the **Economic War Room®**, we encourage Americans to be the “small ships that make the difference.” You cannot solely rely on the government or the president to solve America’s problems. You have to make a difference. It is up to you to help take our country back and create a voice for economic liberty. [The small ships are based on Churchill’s Operation Dynamo that rescued the British Expeditionary Forces in the Miracle of Dunkirk.

Shareable Quote:

“Increasing American energy production will reduce climate problems, if that’s what climate activist are really worried about. We will make more energy available in a clean way to the rest of the world, otherwise they’re just going to ignore all that and go to coal.”

-Kevin Freeman, CFA

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