

## **Background Briefing –The Left has Been Weaponizing Their Money for Years Against Your Values--It's Time to Fight Back!**

The Left has been weaponizing their money for years and Conservatives have not had a counterweight. For too long the left, crony capitalism, and politicians have funneled money to promote their systems and enrich themselves. There is a way to turn your wealth into true riches and make an impact. It is time for the American people to wake up to the realities of how money, **your money**, is being used as a weapon by an Anti-American ideology. It is time to weaponize your money with new investment approaches that align with your Pro-American values.

In this week's briefing, Economic War Room officially announces its partnership with Liberty University to help financial advisors and their clients better understand the economic threats against America, potential solutions, and new patriotic investments. There is a new way to invest in those things that provide liberty and security and align with your values. **It is time to weaponize your money to save America.**

Dr. Dave Brat, former Congressman and Dean of Liberty University's School of Business, enters the Economic War Room to share about the launch of National Security Investment Consultant (NSIC) financial advisor course at Liberty University.



**Your Mission: To understand how your money is being used for leftist causes and how you can weaponize your money to save America. There are two urgent steps to your mission this week.**

1. Nominate your financial advisor for Economic War Room's certification at Liberty University <https://www.economicwarroom.com/advisor>.
2. Call your financial advisor and ask them to learn more about how they can be a part of saving America through Liberty University and the NSIC. Let them know you would like them to consider learning more about economic threats against America, potential solutions, and patriotic investments. Make it clear to them that you want them to help weaponize your money to save America.

**Example: Your Money-** In some cases your investments could be enabling the Globalist agenda.

**“When you think through what God wants us to do in terms of responsibility, it’s pretty simple, right? To love God with all your heart and mind, also love your neighbor as yourself. That’s it in a nutshell. We have 1.4 billion brothers and sisters in China being run by a communist ruthless dictatorship regime called the Chinese Communist Party (CCP). And if we’re being responsible, we want to take care of our brothers and sisters. We need to get rid of that regime that has sent us this awful coronavirus and take care of God’s universe.” -Dave Brat**

**Ep. 3-95 (OSINT) Open Sourced Intelligence Briefing. This includes quotes and summaries from Kevin Freeman and Dave Brat. Dr. Brat is an American academic and politician, Dean of the Liberty University School of Business, and served as the U.S. Representative for Virginia’s 7th congressional district from 2014 to 2019.**

**“I can’t control what the president or the United States does other than through my vote and encouraging people to vote. I can’t control the Congress. I can’t control the United Nations, but I can control the money that God has entrusted to me. In the Economic War Room, we talk about weaponizing your money, your spending, your giving and your investing. We need to weaponize our money and how we handle our money because it’s often reflective of what we believe in our hearts.” -Kevin Freeman**

**1. Turning wealth into riches: What it really means and what you may be missing**

**A. Mutual funds, some of the index funds and some of the stock exchanges you are invested in may be working against your values:**

- You literally may be invested in companies building military weapons aimed back at the US.
- Often people will state they did not know their money is supporting certain causes, but it is your responsibility to understand what you are supporting with your money.



**“It’s us using our own money wisely, talking to our friends, our political friends and sharing, ‘Did you know this?’ Most are shocked to find this out and wonder how could we be doing this? How could California’s retirement system be investing in communist weapons systems.” –Dave Brat**

**B. One of the hottest investment trends in America - ESG funds and social justice.**

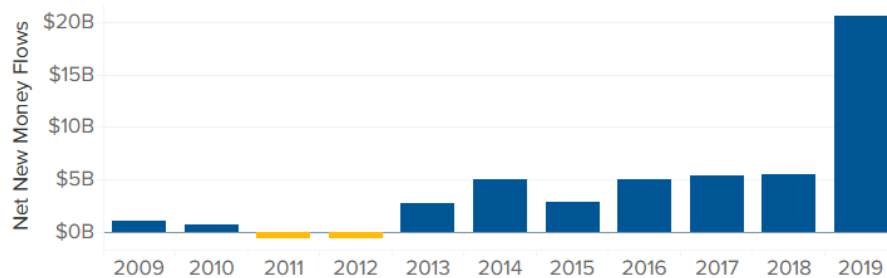
“The giveaway there is the social justice. I used to teach economic justice for 20 years. You go all the way from the Judeo-Christian roots, Hebrew scripture, all the way up through John Rawls at Harvard and if you ask the Ivy League folks right now what is social? Give me a definition of social justice. They can’t give it to you. They can’t name a theologian or philosopher that matters. And so, when you hear that ESG and that social justice piece, all that means is do what we tell you to do. It is dictatorial top down.” –Dave Brat

- What are you doing with your money? The current investment community is investing in politicized hypocrisy.
- People mention justice, but at the same time we are investing in countries torturing their people.
- Unless countries align with your values, you need to walk away. Put your money in organizations that support America: Liberty, Security, and Judeo-Christian values.
- Sadly, despite most investors not understanding what ESG really is, the sales machine of Wall Street captures billions of dollars.



## ESG funds capture record flows in 2019

The investments raked in almost four times as much last year as the year prior



SOURCE: Morningstar



<https://www.cnbc.com/2020/02/22/tech-and-energy-are-teaming-up-creating-a-market-that-could-grow-500percent-in-the-next-5-years.html>

## BlackRock- Investing in Your Values or Someone Else's?

"The problem is that BlackRock CEO Larry Fink has actually said that getting **the best return for your money is not his top goal**. He thinks investors ought to let him pick and choose the goals, according ESG. And yet to the hypocrisy point, they want to open up in China in a big way. China has a terrible record on social justice. They monitor their people with social credit scores and they're terrible on corporate governance. It's all controlled by the Communist Party and they're terrible on the environment. China is the worst polluter on the planet." –Kevin Freeman

*"BlackRock's CEO Larry Fink may now be the most powerful man in the world, overseeing not just the Fed's new (potentially \$4.5 trillion) corporate slush-fund, but also managing \$27 trillion of the global economy (even before the March appointment). As the world's largest asset manager, BlackRock already was managing \$7 trillion for its global corporate investor-clients, along with another \$20 trillion for clients through its financial risk-monitoring software (called Aladdin)."*

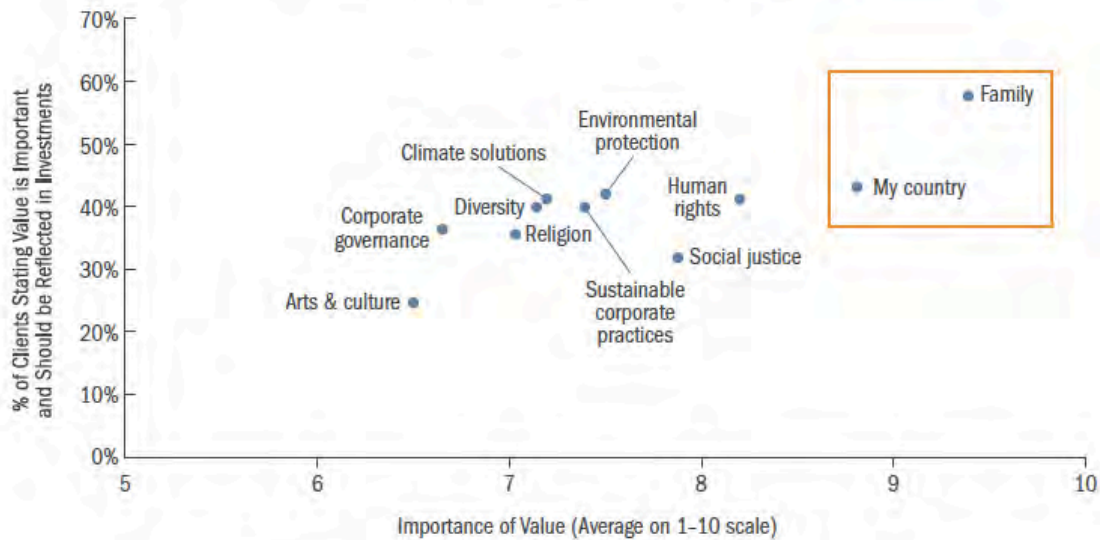
<https://www.counterpunch.org/2020/04/08/blackrock-takes-command/>



“This is a guy (Larry Fink) that is a corporate leftist who says we need to put ESG above even getting good returns for you as the investor.” –Kevin Freeman

**What Americans are saying and what they are doing with their wealth are not adding up! Until now, there has not been an alternative to counterbalance these large investment funds and their activism.**

Figure 2: Importance of Value vs. Client Stated Importance to Include in Investments



Source: MMI and Aon, *Advisory Solutions: Expectations and Experiences*

**Family** and **my country** still rate in the top two rankings for values!

**“For the sake of your country, for the sake of your kids, for the sake of our faith, to just take one extra step of homework and align your investments with your values.”**

–Dave Brat

**CASE STUDY - How the left funnels and uses money to enrich themselves.  
Observations from Dave Brat while in Congress.**

- Look at how all the poverty pockets in the United States of America are doing in New York City, Chicago, Los Angeles and San Francisco. All these are run by leftist groups.
- You're talking about green energy and a social justice take in these cities.  
*"What they don't tell you is what I learned in Congress. All the money gets channeled through the swamp in D.C. and funneled off into their pockets." -Dave Brat*
- Look at what happened to this last congressional pay-out package. All the money went to the rich, bigger firms that are connected and not as much went to the small firms. They again left out the forgotten men and women across the country.
- Another example of this is Bill and Hillary Clinton's foundation. It got up to \$2 billion from these global elitists on the left using all this propaganda terminology. And what happened to that fund? As soon as she didn't get elected, it turned into vapor. So, it's kind of clear they don't care about the poor. None of that money went to the poor. It was all propping up the left and their political projects.

**"They wrap it in a bow with all these neat sounding terms. It all gets shoveled up to the rich on the left. By the way, conservatives don't have an equal counterweight on the other side.** And that's why we're talking about the Economic War Room. You need to weaponize your finances and share this message with your friends, because the left has all of this programmed with huge power." **-Dave Brat**



2. The ESG investment philosophy in some ways is hurting our free market system. The big get bigger and it hurts competition and the small. Dave Brat shares his thoughts below:

**A. The Founders certainly would not have agreed with ESG. Each and every economist that I know (many won a Nobel Prize) wants a large number of small firms competing against each other.**

- The Founders wanted power checked at every turn.
- The last thing they could dream of is some multi-billionaire managing \$27 trillion of our economy.

If you look in the aggregate, what are we dealing with in our economy today? Nothing is small, it is primarily big corporations.

- You've got big automobiles, big airlines, big banking, big healthcare, big everything.
- They all have special access to D.C., to the political elites, to the swamp, to the lobbyists. They're getting their way. They're becoming enriched.
- Somehow these leftist billionaires have the gall to blame this on capitalism. The basic component of capitalism is competition among a lot of small firms. That's what it calls for. As soon as you have monopoly power, any self-respecting economist calls baloney and says that can't continue.

If you want to know why the poor and the small are not getting justice, it is because they are being fooled. And a lot of people on the left might have good hearts and good conscience that they want to help, but they're giving all their money to the bigs.



## **B. ESG requires divestment from things that are traditional and American.**

- No fossil fuels even if they help people.
- With regard to entertainment, if you don't do it their way, you don't get funded.
- No bank access allowed. If you do business with somebody that sells legal firearms, they won't do business with you. No Second Amendment protection.
- Food. It's going to come pretty soon where they say, oh no, you produce too much meat. You're selling too much meat. You have to use "Beyond Meat," or you can't stay in business. We won't fund you..

And it's your money. It's the people's money. It's in our state funds, pension funds, thrift savings plans, corporate funds that are being used in many cases against America.

"I spoke with Ken Blackwell, who is a former secretary of state. And he is also the former state treasurer in Ohio. And he said, 'It's criminal for a state treasurer to take the public's money and to invest it to produce this leftist agenda.' But it's happening right now. Now we've got to give an alternative. We can't just say that's bad. And that's what Economic War Room is doing with Liberty University and the launch of the National Security Investment Consultant Institute (NSIC)." -Kevin Freeman

## **3. Investments now have an ESG component that includes broad gender diversity – What does that mean?**

- » It means they want to control the boards of corporations and make certain every gender is represented. Facebook has listed 58 genders, then 71, and they said the number is unlimited.
- » Every university is expected to buy into this immediately. [Note: Liberty University is still based on first principles of liberty and the Judeo-Christian values despite political pressures.]
- » It is clear every university president or chancellor is being held hostage by social justice activists.

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- » Every CEO of Fortune 500 firms now must have a “values statement” for the firm right underneath their mission statement.

“If you read it, it’s just a bunch of gobbledygook. You know, we strive to act at the highest ethical level. I have some friends in some of these firms. I said, you do. I said, well, I’m just glad to hear that the highest ethical standard for me, I think, is one where, if your brother needs a cloak or a pair of shoes, you offer him the shoes off your own feet. ....I said, really your firm is acting at the highest level. I think you might be more honest if you just say we try to strive to act at any ethical level... Don’t make me laugh out loud. Nations don’t love each other. Individuals can. It’s very hard for individuals to love each other. That’s a hard thing. That’s why it’s a great command. So, we’ve got to get real, your behavior matters.” –Dave Brat

- » Your economic behavior matters. Look at the parables of Jesus, the teachings in the New Testament are overwhelmingly economic.
- » **We need to get smart with our money.**

“We’re not going to tell you what to do. Conservatives don’t believe in telling others what to do with your life. You’re free under God to follow your own conscience. Follow your own soul and your moral teachings and you do what’s right.” –Dave Brat

**It is time to do what is right today and spread the word to your friends about what is really going on with the weaponization of your money against your values.**

“We can give people an alternative. In the Bible there is a passage in Luke, ‘if you’re not faithful with unrighteous money, who is you ever going to trust you with the true riches?’ **We’ve got to give an alternative of faithful ways that you can invest that line up with your values.** BlackRock is not doing it. On April 1st of this year in the midst of this pandemic, BlackRock applied to set up a China Mutual Fund business. Talk about tone deaf! While people are losing their jobs, losing their livelihood, losing their lives from this Chinese coronavirus, they’re out there saying, ‘How much money can I make in China?’ And that’s the group we put in charge of the recovery package? It’s insane.” –Kevin Freeman





**4. It is time for America to have an alternative to ESG investments—we call it LSV (Liberty/Security/Values)**

“A small number of the good who do repent and turn to God can pray and redeem the country. And what your message here is in the Economic War Room is if a small number of us shine the light on the bigs and the corrupt and the evil, that light has overwhelming power to take down the bigs.” –Dave Brat

**Economic War Room is working with financial advisors to identify Pro-American Investment alternatives to the leftist agenda.**

**LSV – Investing in Liberty, Security and Values** - A new way to invest in those things that provide liberty and security.

**L – Liberty** - personal liberty, economic liberty, constitutional liberty.

**S – Security** - **We all need security**, whether it's personal security or national security or cybersecurity.

**V – Values** - We invest in Western Civilization and Judeo-Christian Values.

“We are not trying to ask anybody to invest a specific way. We want every one of our viewers, to look and ask themselves how they want to invest? What Values do you want to uphold? I doubt they are primarily ESG. I will bet most of our viewers want LSV. The problem is they don't know how to get the maximum return. And they don't know how to invest that way. So that's why we're working with you, David, at Liberty University and the Falkirk Center to educate the American people and financial advisors on these threats to their values.” –Kevin Freeman

**5. Dave Brat Highlights Liberty University and Economic War Room's education programs with the NSIC Institute:**

“We're going to put together some economic packages, some training courses and tie it into some programming at Liberty University and the School of Business. And I couldn't be prouder to have Kevin working with us to share in all his financial expertise over the decades. He's worked with tops in the world and with the economic and finance leaders of the country. It's going to be a great team. And our kids are super excited at the university.” –Dave Brat





- » Liberty University already has finance programs and financial investment clubs that the students engage in to learn all the finance principles that work.
- » Liberty has a financial planning major as well. In addition, finance majors follow theological insights and biblical wisdom in terms of investments.
- » **Now, Liberty University is adding this new piece with the Economic War Room on weaponizing your money.**
  - With this recent uprising, geopolitical threats and the knowledge of the American people with respect to what China is doing, it is the right time to move forward.
- » With Economic War Room, we understand Conservatives (and Libertarians) lead in liberty. We don't want to tell you what to invest in. That's the difference. The Marxists and those on the left side, they have a clear agenda when they go into Venezuela, or when they go into another country.
  - Let's just start shifting the economic power over.
  - Let's start shifting the media messaging over.
  - The people don't even know they lost their rights. We will wake them up.
- » We want the opposite, in that we want to there to be clear, transparent conversations around your values and what is important to you. Also, we want you to know how you can to leverage your money and investments to make a difference.

## 6. More about the National Security Investment Consultant Institute (NSIC):

- » We're going to provide a full-blown curriculum that will show you what it means to weaponize your money and we're going to make information available to you.
- » We want to match investor needs, wants, and desires with geopolitical trends and available opportunities. And when you put those three circles together, the sweet spot in the middle, that's where you should invest. That sweet spot is different for every investor because they have slightly different value propositions in their lives.



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- » We're not going to pick the winners. We're not going to pick the losers. We're not going to tell you have to go with this person or that.
- » Advisors will learn how to look behind the investment and see the agenda. They're going to learn how to locate companies that match your values. They're going to meet like-minded advisor, develop relationships and work together towards common goals. And then once they're trained, they can join the National Security Investment Consultant (NSIC) Institute that we set up several years ago.
- » To get the scale and the online learning capabilities, we're working with Liberty University and their national reach.
- » **Financial advisors in this curriculum are going to meet top entrepreneurs, business leaders, national security professionals, cyber experts, and policymakers.**
- » One of the best things you could learn is how people can weaponize their money to help take back America and help save the world. We'll give you practical applications, blueprints, business plans.
- » We're also going to present a client version so you can sit in and learn these things for yourself.
  - What should you be getting from an advisor?
  - What learnings could you take in?

**"This is to save the United States of America. This is to save the principles we all believe in!"** -Dave Brat

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"We're creating a brand-new calling. It's a calling in the financial realm for people who want to be advisors that can be equipped on all of this, to weaponize your money and be an advisor. And it's a high calling to help people find their values and reflect their values with their money.

It's a Bible command for Christians. If you can't be faithful and with unrighteous wealth, who will trust you with true riches?"

-Kevin Freeman

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**Dave Brat shares a simple overview of the Advisor Framework and Process:**

"If you just put this in its simplest terms, when most people go and they talk to a financial advisor they seek out your risk preference and that kind of thing. And then at the end of the day, they say, 'Well, you know, maybe put this much in equities, this much in bonds, and this much in real estate or whatever.' They break it up that way. And basically, you're going to end up buying big chunks of index funds. And at one level, it's that simple.

But we want to just go one step further. That advisor says, 'I've identified within your risk preferences, within you, whatever you want. A subset of these index funds that are aimed at the values and virtues you believe in that will preserve the freedom in this country.'

So, it's not a hyper complex thing we're talking about. It's just that instead of saying, 'Just buy me the Russell 2000, or buy me the S&P 500, buy me a chunk of this.'

You need one more step. For the sake of your country, for the sake of your kids, for the sake of our faith, to just take one extra step of homework. We're going to ask your advisor, take that one extra step. And that involves study. So, I don't want to minimize it either. The advisor has to dig in a bit. But we have just gone one more step and say, for the sake of the country, let's weed out the bad guys, invest in the good guys."

-Dave Brat





## Why you should care?

- The left has been weaponizing money for a long time with no real alternative for patriotic Americans.
- The flow of money from nation states has influenced our politicians and financial markets and we need to give Main Street America back their voice. DC responds to money and votes.
- 10,000 patriotic financial advisors that understand patriotic investing would represent up to a trillion dollars in client wealth. That is the type of money that gets attention in DC.
- There are serious human rights' issues, and you could be helping to address them with your investments.
- The Chinese people are good people caught in a bad communist system. But our institutions seem to want to support the CCP. [Look at Taiwan to see how productive and successful basically the same people can be under a better system.]
- You can make a difference in what you buy and how you invest.
- If you want peace, prepare for war. America needs to be strong and you can make a difference by investing and spending in line with your values.
- It is time to live out your principles and strive for true riches.

In the **Economic War Room®**, we encourage Americans to be the "small ships that make the difference." You cannot solely rely on the government or the president to solve America's problems. You have to make a difference. It is up to you to help take our country back and create a voice for economic liberty. [The small ships are based on Churchill's Operation Dynamo that rescued the British Expeditionary Forces in the Miracle of Dunkirk.]





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## Action Steps:

1. Learn more about how to weaponize your money. Let's keep America exceptional with our giving, spending, and investing. Nominate your financial advisor for Economic War Room training at <https://www.economicwarroom.com/advisor>.
2. Call your financial advisor and make the point that you want them to help you weaponize your money to save America.
3. HELP ALL AMERICANS WAKE UP to the weaponization of money and be part of saving America. **Send this battle plan to friends and your financial advisor and ask them to sign up for our weekly battle plan updates at [www.economicwarroom.com](http://www.economicwarroom.com). Be sure to catch the data and footnotes below for more documentation. We want you to have access to key information to make intelligent decisions.**
4. Invest your money wisely.
5. Understand this is a spiritual war manifesting itself as an economic war. America needs to pray and repent as a nation for abandoning first principles and allowing these atrocities to happen around the world.

**We need more Economic Patriots on the team!** Consider what you can do now to help strengthen America or even help someone in need. Keep in touch with your congressional representatives. Choose from the list or set your own goals:

- ✓ Get others to sign up on our website (<https://www.economicwarroom.com>) and review our free weekly Economic Battle Plans™. Each of these will address critical solutions to the threats highlighted in this briefing.
- ✓ At our [Economic War Room®](http://EconomicWarRoom.com) website, sign up to TheBlaze for our complete weekly shows. Please use our code (**ECON**) from that link for a discount and FREE trial.
- ✓ Follow, like, comment, and share on [FB](#) and [Twitter](#). Look for short video segments on [FB](#) and make sure those are shared. We recognize these tools may be compromised at times, but if they are not filtered, they are the major platforms available to reach out to the public. [Know that alternatives to the social platforms listed above are under EWR consideration.]

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- ✓ Check out XOTV (<https://xotv.me/channels/233-economic-war-room>), a new free speech video platform that Economic War Room is proud to partner with. Access is FREE but consider making a donation to EWR on that website to help with Economic War Room's research and production costs.
- ✓ You are welcome to share this battle plan and our short video segments with friends on [FB](#) or [YouTube](#). We set up the Economic War Room® to be your resource for information, preparation, and mobilization.
- ✓ Do this now! Have a financial action plan based on multiple geopolitical scenarios developed now. Advanced preparation is key. Trying to figure what to do when an economic event happens is usually too late.
- ✓ Talk with your financial advisor as it relates to your savings/investments. Ensure your advisor understand the potential impact economic/geo-political scenarios could have on your portfolio. LOOK FOR ECONOMIC WAR ROOM'S ADVISOR AND INVESTOR ONLINE TRAINING COURSES COMING SOON.

## Shareable Quote:

**“For the sake of your country, for the sake of your kids, for the sake of our faith, just take one extra step of homework and align your investments with your values.”**

–Dave Brat

\*DISCLAIMER: The Economic War Room® and its affiliates do not provide investment advice. In cases where guests or others may discuss investment ideas, these should not be viewed or construed as advice. The sole purpose is education and information. And, viewers should realize that in any case past performance is not indicative of future results. Neither Kevin Freeman, his guests or EWR-Media Holdings, LLC suggests, offers, or guarantees any specific outcome or profit. You should be aware of the real risk of loss in following any strategy or investment even if discussed on the show or any show-affiliated materials or websites. This material does not take into account your particular investment objectives, financial situation or needs and is not intended as recommendations appropriate for you. You must make independent decisions regarding information, investments, or strategies mentioned on this website or on the show. Before acting on information on [economicwarroom.com](http://economicwarroom.com) website or on the show, or any related materials, you should consider whether it is suitable for your particular circumstances and strongly consider seeking advice from your own financial or investment advisor.





# The EWR Collection Deck – From Kevin Freeman

(List of resources and external links for more information)

## Quick Access Links

[About Dave Brat](#)

[The Need for Patriotic Investing](#)

[ESG Investing](#)

[Risks of ESG](#)

[ESG is a Progressive/Leftist Tool](#)

[ESG/Blackrock Hypocrisy](#)

## [ ] - Must Read/Watch

### Where to Access Economic War Room

On BlazeTV <https://get.blazetv.com/economic-war-room/>

Our Website <https://www.economicwarroom.com/>

Our Facebook page <https://www.facebook.com/economicwarroom/>

Our Twitter page <https://twitter.com/economicwarroom>

Our YouTube page <https://www.youtube.com/economicwarroomwithkevinfreeman>

Our XOTV Channel <https://xotv.me/channels/233-economic-war-room>

Link to all Battle Plans <https://www.economicwarroom.com/battleplans>

### About Dave Brat

[ ] Liberty welcomes Dr. Dave Brat as new business dean

<https://www.liberty.edu/news/index.cfm?PID=18495&MID=300089>

[ ] Meet School of Business Dean Dr. David Brat

<https://www.liberty.edu/news/index.cfm?PID=18495&MID=300089>



Dave Brat: Meet the Candidate Who Beat Eric Cantor

<https://abcnews.go.com/Politics/dave-brat-meet-candidate-beat-eric-cantor/story?id=24081628>

Meet David Brat, The Giant-Killer Who Knocked Off Eric Cantor

<https://www.npr.org/sections/itsallpolitics/2014/06/11/320841955/meet-david-brat-the-giant-killer-who-knocked-off-eric-cantor>

Politico: 10 things to know about Dave Brat

<https://www.politico.com/story/2014/06/dave-brat-10-things-to-know-107727>

[ ] David Brat Is Right <https://www.nationalreview.com/2014/06/david-brat-right-charles-c-w-cooke/>

China has an economic, technology war planned against America: Former Rep. Dave Brat

<https://video.foxbusiness.com/v/6121517813001/#sp=show-clips>

China's Happy Harmony Hell

[https://www.americanthinker.com/articles/2020/05/chinas\\_happy\\_harmony\\_hell.html](https://www.americanthinker.com/articles/2020/05/chinas_happy_harmony_hell.html)

## The Need for Patriotic Investing

[ ] Pentagon Wary Of Adversaries Buying Defense Firms Amid Economic Crisis

<https://breakingdefense.com/2020/04/pentagon-wary-of-adversaries-buying-defense-firms-amid-economic-crisis/>

[ ] Ellen Lord Warns of Economic Warfare During Pandemic

<https://www.afcea.org/content/ellen-lord-warns-economic-warfare-during-pandemic>

Pentagon 'Matchmakers' aim to keep US small tech firms from taking Chinese \$

<https://www.defenseone.com/technology/2019/05/pentagon-matchmakers-aim-keep-tech-firms-taking-chinese-money/156944/>

Pentagon seeking patriotic investors to fund American small drones

<https://www.cnn.com/2019/08/26/politics/pentagon-american-drones-investors/index.html>

To counter China, Pentagon wants to create patriotic investors

<https://www.defensenews.com/pentagon/2019/05/10/to-counter-china-pentagon-wants-to-create-patriotic-investors/>



[ ] National Security Investment Consultant Institute <https://www.nsic.org/>

[ ] Financial Enemies Fighting for America's Economic Collapse <https://www.nsic.org/cbn012315.html>

## ESG Investing

For all the talk about ESG, nobody knows what it means

<https://www.financial-planning.com/articles/for-all-the-talk-about-esg-nobody-knows-what-it-means>

[ ] Statement on Proposed Amendments to Modernize and Enhance Financial Disclosures

<https://www.sec.gov/news/public-statement/peirce-mda-2020-01-30>

Methodology: How Calvert Research and Management Produced the Barron's Ranking of Most Sustainable Companies

<https://www.barrons.com/articles/methodology-how-calvert-research-and-management-produced-the-barrons-ranking-of-most-sustainable-companies-51581132980>

Sustainable Funds' Big Divide: Active vs. Passive Investing

<https://www.barrons.com/articles/sustainable-funds-big-divide-active-vs-passive-investing-51581104128>

Big Technology Stocks Dominate ESG Funds

<https://www.wsj.com/articles/big-technology-stocks-dominate-esg-funds-11581330601>

## Risks of ESG

[ ] JPMorgan's equity chief told us why ESG investing is 'a bubble in the making' – and explained how to avoid the reckoning when it bursts

<https://www.businessinsider.com/how-to-invest-esg-stocks-avoid-bubble-jpmorgan-lakos-bujas-2019-12>

If you invested \$1,000 in Beyond Meat at IPO, here's how much you'd have now

<https://www.cnbc.com/2020/02/06/how-much-an-investment-in-beyond-meat-at-ipo-would-be-worth-now.html>

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